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## **TAO HEUNG HOLDINGS LIMITED**

**稻香控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 573)**

### **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 25 MAY 2016**

The Board is pleased to announce the poll results in respect of the resolutions proposed at the AGM held on 25 May 2016.

The board of directors (the “Board”) of Tao Heung Holdings Limited (the “Company”) is pleased to announce the poll results in respect of the resolutions proposed at the annual general meeting (the “AGM”) of the Company held on 25 May 2016 as follows:

<b>Resolutions</b>		<b>No. of Votes (%)</b>	
		<b>For</b>	<b>Against</b>
1	To receive and adopt the audited consolidated financial statements and the reports of the directors (the “Director(s)”) and auditors (the “Auditors”) of the Company for the year ended 31 December 2015	696,033,492 99.5895%	2,869,000 0.4105%
2	To approve and declare the payment of a final dividend of HK6.00 cents per share for the year ended 31 December 2015	698,901,492 99.9999%	1,000 0.0001%

\* For identification purposes only

Resolutions		No. of Votes (%)	
		For	Against
3	(A) To re-elect Mr. Leung Yiu Chun as Director	695,980,492 99.5833%	2,912,000 0.4167%
	(B) To re-elect Mr. Chan Yue Kwong, Michael as Director	679,044,191 99.5603%	2,999,000 0.4397%
	(C) To re-elect Professor Chan Chi Fai, Andrew as Director (who has served as an Independent Non-Executive Director for more than nine years)	670,179,191 95.8902%	28,723,301 4.1098%
	(D) To re-elect Mr. Mak Hing Keung, Thomas as Director (who has served as an Independent Non-Executive Director for more than nine years)	679,085,191 97.1645%	19,817,301 2.8355%
	(E) To re-elect Mr. Ng Yat Cheung as Director (who has served as an Independent Non-Executive Director for more than nine years)	696,031,492 99.5892%	2,871,000 0.4108%
	(F) To authorize the board of Directors to fix the Directors' remuneration	696,029,492 99.5891%	2,872,000 0.4109%
4	To re-appoint Ernst and Young as Auditors and to authorize the board of Directors to fix their remuneration	696,030,492 99.5891%	2,872,000 0.4109%
5	(A) To grant an unconditional mandate to Director to allot shares	670,084,091 95.8768%	28,817,401 4.1232%
	(B) To grant an unconditional mandate to the Directors to purchase the Company's own shares	696,027,492 99.5886%	2,875,000 0.4114%
	(C) To extend the share issue mandate granted to the Directors	670,102,591 95.8794%	28,798,901 4.1206%

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were passed as ordinary resolutions at the AGM.

As at the date of the AGM, 5,000,000 shares were repurchased on 6 April 2016 but have not yet been cancelled. After deduction of the repurchased shares, the number of issued shares of the Company was 1,016,611,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions. There were no restrictions on any shareholders to cast votes on any of the resolutions proposed at the AGM, and there was no share entitling the holders to attend and vote only against the resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's share registrar in Hong Kong, acted as scrutineer for poll at the AGM.

By order of the Board  
**Tao Heung Holdings Limited**  
**Chung Wai Ping**  
*Chairman*

Hong Kong, 25 May 2016

As at the date of this announcement, the Directors of the Company are:

Mr. Chung Wai Ping	:	Executive Director and Chairman
Mr. Wong Ka Wing	:	Executive Director
Mr. Leung Yiu Chun	:	Executive Director and Chief Executive Officer
Mr. Ho Yuen Wah	:	Executive Director
Mr. Fong Siu Kwong	:	Non-Executive Director
Mr. Chan Yue Kwong, Michael	:	Non-Executive Director
Professor Chan Chi Fai, Andrew	:	Independent Non-Executive Director
Mr. Mak Hing Keung, Thomas	:	Independent Non-Executive Director
Mr. Ng Yat Cheung	:	Independent Non-Executive Director