

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	For the month ended (dd/mm/yyyy): 31/01/2010				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted Tao Heung Holdings Limited 04/02/2010		ited			
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code :00573 Desc	ription: Ordina	ry Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	23,400,000,000	HK\$0.10	HK\$2,340,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	23,400,000,000	HK\$0.10	HK\$2,340,000,000		
(2) Stock code : N/A Desc	ription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Desc	cription:		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	cription :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en <i>currency</i>):	d of the month (State	нк	\$2,340,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,016,141,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,016,141,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						
option scheme						No. of new shares
including EGM						of issuer which
approval date		Movement dur	ing the month		No. of new shares	may be issued
(dd/mm/yyyy) and —					of issuer issued	pursuant thereto
class of shares					during the month	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Share						
Option						
Scheme						
(09/06/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	11,090,000
(Note 1)						
(======)						
2. N/A						
2.14/11						
(/ /)						
shares						
(Note 1)						
3. N/A						
_						
(/ /)						
shares						
(Note 1)	-					
(110101)		т	Total A. (Ordin	nary shares)	NIL	
		1		ence shares)	N/A	
			*			
			•	Other class)	N/A	
Total funds raised dur		from exercise of	of T	NIII		
options (State currence	y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal voclose of preceding	of (Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	,	,					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
						-	-
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
					· 		
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			т., т	(O 1'	now, cl	N T / A	
			Total B		nary shares)ence shares)	N/A N/A	
					Other class)	N/A N/A	
						1 1/1 1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	ss and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	Class of shares						
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	10/11						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Stock code (if listed)						
Subscription price EGM approval date (if applicable)							
EGM approval date (if applicable)							
(if applicable)							
(dd/mm/vvvv)	(if applicable)						
Total C. (Ordinary shares) N/A	(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)	N/A	
(Preference shares) N/A							•
(Other class) N/A						N/A	•

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
A		
2. <u>N/A</u>		
shares (Note 1)		
2 NI/A		
3. <u>N/A</u>		
shares (Note 1)		
T (1D (01' 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ou	er Movements II	i Issued Share Capital			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue				pursuant thereto	
			Class of shares issuable N/A (Note 1)		-	
1.	Rights issue	At price : State currency —	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable N/A (Note 1)		-	
2.	Open offer	At price : State currency —	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable N/A (Note 1)		-	
3.	Placing	At price : State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable N/A (Note 1)		-	
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (Note 1)			
5.	Scrip dividend At price : State currency ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares N/A repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares N/A redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable N/A (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		

For Main Board and GEM listed issuers

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable_(Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable_(Note 1)	N/A			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary sl eference sl (Other	hares	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(.	1) NI	L
				(2	2) N/	A
Т	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	E):		N/	A
Т	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total o	f A to E):		N/	A
(7	hese figures should be the same as the relevant figure	es under II above ("Movem	ients in Iss	sued	Share Capital")	.)

Remarks (if any):
N/A
Submitted by: Leung Yiu Chun
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.