HKE 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tao Heung Holdings Limited
Date Submitted	04/09/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00573</u> Descr	iption : Ordina	ry Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	23,400,000,000	HK\$0.10	HK\$2,340,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	23,400,000,000	HK\$0.10	HK\$2,340,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

No. of preference shares	Par value (State currency)	Authorised share capital
	entrency)	-
	·	
ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	·	
	ption : No. of other classes of shares	No. of other (State

Balance at close of the month

Total authorised share capital at the end of the month (State
currency) :HK\$2,340,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,014,371,000	N/A	N/A	N/A
Increase/ (decrease) during the month	1,770,000	N/A	N/A	N/A
Balance at close of the month	1,016,141,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares	No. of new shares of issuer which may be issued
(dd/mm/yyyy) and -					of issuer issued	pursuant thereto
class of shares	G (1	F · 1	0 11 1	T 1	during the month	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Share						
Option						
Scheme						
(09/06/2007)						
Ordinary shares	NIL	1,770,000	NIL	NIL	1,770,000	11,090,000
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		·				· · · · · · · · · · · · · · · · · · ·
()		Т	otal A. (Ordin	nary shares)	1,770,000	
				ence shares)	N/A	
				Other class)	N/A	•
Total funds raised dur	ing the month	from exercise of		e		
options (State currenc	v)	nom exercise 0		KD2,814,300		
	<i>J</i> /			,,		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal val close of preceding m	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description 1. N/A	outstanding	month	month	month	thereto	month
1. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	,		nary shares) ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
\mathbf{E} 11 and \mathbf{i} 1 and \mathbf{i} 1 along $\mathbf{E}\mathbf{C}\mathbf{M}$ and \mathbf{i} 1 and (111) (111)	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)	4	
2. <u>N/A</u>	4	
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
3. N/A		
	-	
	4	
	-	
	4	
shares (Note 1)		
]	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

I. Rights issue At price : State currency Issue and allotment (Note 1) $(//)$ I. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ EGM approval date: $(//)$ 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ 4. Bonus issue Class of shares issuable Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (d/mm/yyyy) $(//)$ 4. Bonus issue EGM approval date: (///) (d/mm/yyy) Issue and allotment (///)	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(1 / 1)$ EGM approval date: $(1 / 1)$ (dd/mm/yyyy) EGM approval date: $(1 / 1)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(1 / 1)$ 3. Placing At price : State currency Class of shares issuable (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (Note 1) $(1 / 1)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(1 / 1)$ 4. Bonus issue State Issue and allotment (Note 1) $(1 / 1)$ $(1 / 1)$ 4. Bonus issue Issue and allotment Issue and allotment (Note 1) $(1 / 1)$ 4. Bonus issue Issue and allotment Issue and allotment (Note 1) $(1 / 1)$				N/A		-	
2. Open offer At price : State Class of shares issuable N/A (Note 1) Issue and allotment (///) 3. Placing At price : State Class of shares issuable N/A (dd/mm/yyyy) EGM approval date: (///) (///) 3. Placing At price : State Issue and allotment (///) Issue and allotment (///) (///) (///) Glass of shares issuable N/A (///) (Note 1) Issue and allotment (///) (At price : State Issue and allotment (///) (More 1) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) 4. Bonus issue Issue and allotment (///) 4. Bonus issue Issue and allotment (///) EGM approval date: (///) (///) EGM approval date: (///) (///)	1. Rights issue	At price : State	Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(//)$ 3. Placing At price : State currency Issue and allotment (//) $(//)$ EGM approval date: (///) $(//)$ $(//)$ Glass of shares issuable N/A (Note 1) $(//)$ EGM approval date: (///) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (//) $(//)$ EGM approval date: (//) $(//)$ $(//)$ EGM approval date: (///) $(//)$ $(//)$ EGM approval date: (///) $(//)$ $(//)$ EGM approval date: (//) $(//)$ $(//)$				(/ /)		
2. Open offer At price : State currency Issue and allotment (///) Bern approval date: (///) Bern approval date: (///) Class of shares issuable N/A N/A (Note 1) Class of shares issuable N/A Bern approval date: (///) Class of shares issuable N/A N/A (Note 1) Class of shares issuable (///) Class of shares issuable N/A (dd/mm/yyyy) EGM approval date: EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)				N/A			
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 4. Bonus issue (//) EGM approval date: $(//)$	2. Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment date: $(///)$ Bonus issue EGM approval date: $(///)$ Class of shares issuable N/A Note 1) Issue and allotment date: $(///)$ Image: State currency Issue and allotment date: $(///)$ Image: State currency Image: State currency Image: State currency Image: State currencurrency Image: State currency </td <td></td> <td></td> <td>EGM approval date:</td> <td>(/ /</td> <td>)</td> <td></td> <td></td>			EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date : (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				N/A		-	
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is	3. Placing	At price : State	Issue and allotment	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)			EGM approval date:	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)				NI/A			
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)						-	
	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For	Ma	in 1	Board and GEM l	isted issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)		N	/A			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares_ repurchased (Note 1)		N	/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares_ redeemed (<i>Note 1</i>)		N	/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
		Class of shares issuable_ (Note 1)		N	/A			
8.	Consideration issue At price : State currency	Issue and allotment _ date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		

				For Main	Board and GEM	isted issuer
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)	N/A	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (<i>Note 1</i>)	N/A	-	
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
				rdinary share ference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,770,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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N/A
Submitted by: Leung Yiu Chun
Title: <u>Executive Director</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.