



TAO HEUNG HOLDINGS LIMITED

稻香控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 573)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Tao Heung Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held on Thursday, 10 September 2009 at 10:00 a.m., at 9/F., 15–29 Wo Shui Street, Fo Tan, Shatin, New Territories, Hong Kong for the purpose of, among other matters, approving its interim results for the six months ended 30 June 2009 and considering the recommendation of payment of interim dividend, if any.

By order of the Board of
Tao Heung Holdings Limited
CHUNG WAI PING
Chairman

Hong Kong, 31 August 2009

As at the date of this announcement, the executive Directors are Mr. CHUNG Wai Ping, Mr. WONG Ka Wing, Mr. CHUNG Ming Fat, Mr. LEUNG Yiu Chun, Ms. WONG Fun Ching and Mr. HO Yuen Wah, the non-executive Directors are Mr. FONG Siu Kwong and Mr. CHAN Yue Kwong, Michael and the independent non-executive Directors are Mr. LI Tze Leung, Professor CHAN Chi Fai, Andrew, Mr. MAK Hing Keung, Thomas and Mr. NG Yat Cheung.

* *for identification purposes only*