

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/06/2009 | | | | | | |
|----------------------------------------------|----------------------------------------------|-----------|---------------------------------------------|----------------------------------|--------------------------------------------------------------|--|
| To: Hong Kong Exe | To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer Date Submitted | | Tao H | eung Holdings Lim 2009 | ited | | |
| I. Movements in Au | thorised Sha | are Capit | al | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : | 00573 | Descri | ption: | | | |
| Balance at close of | proceding m | onth | No. of ordinary shares 23,400,000,000 | Par value (State currency) | Authorised share capital (State currency) HK\$2,340,000,000 | |
| Barance at close of p | preceding in | OHH | 23,400,000,000 | ПК\$0.10 | HK\$2,340,000,000 | |
| Increase/(decrease) | | | NIL | | NIL | |
| Balance at close of t | the month | | 23,400,000,000 | HK\$0.10 | HK\$2,340,000,000 | |
| (2) Stock code : | N/A | Descri | ption : | | | |
| | | | No. of ordinary shares | Par value (State currency) | capital | |
| Balance at close of 1 | preceding m | onth | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of t | the month | | | | | |

| 2. Preference Shares | | | |
|-----------------------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| Stock code : N/A Desc | cription: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Desc | cription: | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the enceurrency): | d of the month (State | нк | \$2,340,000,000 |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,014,371,000 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 1,014,371,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-------------------------|----------------|--------------------|----------------|--------------|-------------------|--------------------|
| Particulars of share | | | | | | |
| option scheme | | | | | | No. of new shares |
| including EGM | | | | | | of issuer which |
| approval date | | Movement dur | ing the month | | No. of new shares | may be issued |
| (dd/mm/yyyy) and - | | | | | of issuer issued | pursuant thereto |
| class of shares | | | | | during the month | as at close of the |
| issuable | Granted | Exercised | Cancelled | Lapsed | pursuant thereto | month |
| 1. Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (09/06/2007) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | (250,000) | NIL | 12,860,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | <u> </u> | | <u> </u> | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| 3.1771 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Τ | Total A. (Ordi | nary shares) | NIL | |
| | | | (Prefer | ence shares) | N/A | • |
| | (Other class) | | | | | • |
| Total funds raised dur | ring the month | from exercise o | | | <u>N/A</u> | • |
| options (State currence | | . ITOMI CACICISC C | , <u>.</u> | NIL | | |
| ormons (state carrent | - 3 / | | - | - 1-22 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal nominal clos value precedin | e of du | xercised ring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------|-------------------------------------------------------|-----------|-------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | - | | | | | |
| | - | | | | | |
| (/ /) | · | | | - | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| | - | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| 1.11/11 | - | | | | | |
| | · | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | Total B. | (Ordin | nary shares) | N/A | |
| | | - · · · · | (Prefere | ence shares) | N/A | |
| | | | ((| Other class) | N/A | |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at Currency of Amount at close Converted Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding thereto month month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A N/A

N/A

(if applicable) (dd/mm/yyyy)

(/ /)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full resticules including FCM engaged data (dd/mm/mmm) | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------|--------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | the month pursuant thereto | issued pursuant thereto as at close of the month |
| 1. N/A | thereto | as at close of the month |
| 1. 11//1 | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| J. 1V/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | • |
| (Other class) | | |
| | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-----------------------------|---------------------------------------------------------|---|----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| | | | Class of shares issuable N/A | | - | |
| 1. | Rights issue | At price : State | (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | · | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | |
| | | | Class of shares issuable N/A (Note 1) | | - | |
| 2. | Open offer | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | |
| | | | Class of shares issuable N/A (Note 1) | | - | |
| 3. | Placing | At price : State currency — | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | |
| | | | Class of shares issuable N/A (Note 1) | | - | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------------------------------------|-----------------------------------------------|---|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | Class of shares issuable N/A (Note 1) | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | |
| | | Class of shares N/A repurchased (Note 1) | | | |
| 6. | Repurchase of shares | Cancellation date : (/ / (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | |
| | | Class of shares N/A redeemed (Note 1) | | | |
| 7. | Redemption of shares | Redemption date : (/ / (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | |
| | | Class of shares issuable N/A (Note 1) | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | |

For Main Board and GEM listed issuers

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|-----|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------------------------|-------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable (Note 1) | e N/A | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | e N/A | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Ordinary spreading (Ordinary spreading) Ordinary spreading (Other ordinary spreading) | hares | s) N/A | |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (| 1) NI | L |
| | | | | (2 | 2) N/ | A |
| To | otal increase / (decrease) in preference shares during t | the month (i.e. Total of A | to E): | | N/ | A |
| To | otal increase / (decrease) in other classes of shares dur | ring the month (i.e. Total | of A to E): | | N/ | A |
| (T | hese figures should be the same as the relevant figure | es under II above ("Move | ements in Is. | sued | Share Capital") | .) |

| Remarks (if any): |
|--------------------------------------------------------|
| N/A |
| |
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| |
| |
| |
| Submitted by: Leung Yiu Chun |
| Title: Executive Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |
| |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.